

Savills, KF, CBRE, TT&G Partners, Lewis Ellis, ACRE and DTRE hit the heights in CoStar's Q3 2019 investment agency league tables

Despite a relatively quiet third quarter overall, the agency world keeps advising on standout deals

Investment Agents - Sales

Rank Q3 2019 (Q2 2019)		Vendor Agent	Value £m	Q-on-Q change
1	(2)	Savills	1,720	*
2	(1)	CBRE	1,332	8
3	(3)	JLL	1,266	«»
4	(6)	Cushman & Wakefield	1,134	*
5	(4)	Knight Frank	657	>
6	(-)	TT&G Partners	654	*
7	(9)	Colliers International	514	*
8	(15)	Gerald Eve	295	*
9	(5)	Eastdil Secured	241	8
10	(7)	Allsop	240	8
11	(8)	DTRE	169	>
12	(13)	Avison Young	160	*
13	(10)	Montagu Evans	147	>
14	(-)	ACRE Capital Real Estate	117	*
15	(-)	Franck-Steier Price	115	*

Investment Agents - Acquisitions

Rank Q-on-Q change (Q2 2019) 821 (4) Savills Knight Frank 724 «» 2 (2)Cushman & Wakefield 680 ¥ 655 4 (3)CBRE 625 **(()**) Colliers International 386 6 (11) 241 Avison Young **BNP** Paribas Real Estate 220 8 (7) \simeq Lewis Ellis 218 10 (8) ACRE Capital Real Estate 178 \simeq 11 Gerald Eve 150 (14)12 (15) Michael Elliott 118 87 Gent Visick Property 14 Somerford Real Estate 80 (-) Mason Owen & Partner

Source: CoStar Group

Savills rose to the top of both national tables in Q3 2019

By Grant Lonsdale

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Savills took top spot in both the sales and acquisitions tables in Q3 2019 following its involvement in over £2.5bn worth of deals. Among the firm's standout deals were the sales of 8 Finsbury Circus in the City of London (£260m) and 4–8 St Andrew Square in Edinburgh (£120m), plus the acquisition of five care homes in Yorkshire and County Durham (£100m).

CBRE's advice to Columbia Threadneedle on the sale of Croxley Park for £400m helped it into second place for sales, while JLL's third place ranking was facilitated by its representation of Plaza Global Real Estate Partners on the £277.5m disposal of 23 Savile Row, London's largest office sale of the quarter.



On the acquisitions side, Knight Frank and Cushman & Wakefield placed second and third, respectively, aided by their acquisition work for Legal & General and DWS on the purchases of 7–8 Wellington Place in Leeds (£211m) and a portfolio of Vita student accommodation assets (£600m).

Single Branch Agents - Sales					Single Branch Agents - Acquisitions					
Rank Q3 2019 (Q2 2019)		Vendor Agent	Value £m	Q-on-Q change		Rank Q3 2019 (Q2 2019)		Purchaser Agent	Value £m	Q-on-Q change
1	(-)	TT&G Partners	654	*		1	(-)	Lewis Ellis	218	*
2	(1)	DTRE	169	*		2	(2)	ACRE Capital Real Estate	178	«»
3	(-)	ACRE Capital Real Estate	117	*		3	(6)	Michael Elliott	118	*
4	(10)	Franck-Steier Price	115	*		4	(-)	Gent Visick Property	87	*
5	(-)	Burbage Realty Partners	87	*		5	(-)	Somerford Real Estate	80	*
6	(-)	Worthington Owen	68	*		6	(-)	Mason Owen & Partners	71	*
7	(-)	Cortex Partners	62	*		6	(-)	Bruce Gillingham Pollard	70	*
8	(-)	D2 Real Estate	48	*		8	(1)	DTRE	46	*
9	(-)	Coffer Corporate Leisure	47	*		9	(3)	CWM Retail Property Advisors	41	*
10	(-)	Sheridan Property Consultants	42	*		10	(-)	Danesborough Properties	40	*
11	(-)	KLM Retail	38	*		10	(4)	M1 Agency	32	*
12	(-)	Lewis Ellis	36	*		12	(-)	Finn Property Investments	31	*
12	(6)	Capital Real Estate Partners	32	*		12	(-)	MK2 Real Estate	30	*
12	(2)	Hanover Green	28	*		12	(-)	Estate Office Investments	25	*
15	(-)	GP Chartered Surveyors	28	*		15	(-)	Walton International UK	22	*

Source: CoStar Group

TT&G and Lewis Ellis shot to the top of the single branch rankings

TT&G Partners comfortably topped the single branch sales table in O3 2019 following its advice to both Columbia Threadneedle on the £400m Croxley Park sale and Ares Management on its £105m disposal of Telephone House in Shoreditch.

DTRE's second place ranking was facilitated by its sale of the Echelon portfolio, a collection of eight fully-let reversionary warehouse and distribution assets, on behalf of Aviva Investors for £75.4m. ACRE Capital Real Estate's third place position followed its advice to M&G Real Estate on the sale of Temple Quay House in Bristol for £73.4m.

Lewis Ellis's representation of Legal General on the £211m purchase of 7–8 Wellington Place in Leeds saw it into first place on the acquisitions side. ACRE Capital Real Estate also ranked highly for acquisitions, aided by its advice to Longmead Capital on the £37.8m purchase of 123 St Vincent Street in Glasgow. Michael Elliott completed the top three after acting for Trinova in its £62.3m purchase of Alexandra House, Covent Garden.

The investment agency league tables form part of CoStar's Q3 2019 UK Commercial Property Investment Review, which can be accessed here.